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active

ACTIVE INFRASTRUCTURES LIMITED

Corporate Identity Number: U45200MH2007PLC174506

Our Company was originally incorporated as a private limited company under the name "Active Infrastructures Private Limited", under the provisions of Companies Act, 1956 and received a certificate of incorporation dated September 26, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra .Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extra ordinary general meeting of the Company held on June 12, 2024 and the name of our Company was changed to "Active Infrastructures Limited" and a fresh Certificate of Incorporation dated August 09,2024 having CIN U45200MH2007PLC174506 was issued by the Registrar of Companies, Mumbai, Maharashtra . For further details of changes in name and registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 148 of the Prospectus.

Corporate Identity Number: U45200MH2007PLC174506
Registered Office : Riaan Tower 10th Floor, Mangalwari Road, Sadar, Sadar Bazar, Nagpur- 440001, Maharashtra, India;
Contact Person : Mrs. Aanchal Tembhre, Company Secretary and Compliance Officer; E-mail: investorinfo@activeinfra.in; Telephone: +91 7030002840; Website: https://activeinfra.in/

PROMOTERS OF THE COMPANY

MR. SUNIL GYANCHAND RAISONI, MR. SHREYAS SUNIL RAISONI, SHRADHA INFRAPROJECTS LIMITED AND RIAAN DIAGNOSTIC PRIVATE LIMITED

THIS ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NSE. Our Company has filed the Prospectus dated March 25, 2025 (the "Prospectus") with the Registrar of Companies(ROC), Mumbai and the equity shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares is expected to commence on March 28, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 43,00,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF ACTIVE INFRASTRUCTURES LIMITED ("ACTIVE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 7,783.36 LAKHS ("THE ISSUE"), OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE AGGREGATING TO ₹ 390.96 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 40,84,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE AGGREGATING TO ₹ 7,392.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.64 % AND 27.57 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 5 EACH AND THE ISSUE PRICE IS ₹ 181 PER EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE IS ₹ 181 PER EQUITY SHARE.
THE ISSUE PRICE IS 36.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

1. Our entire revenue stream is derived from activities from the states of Maharashtra, Uttar Pradesh and Madhya Pradesh. Any adverse development affecting our operations in these regions could have an adverse impact on our business, financial condition and results of operations.
2. Our business significantly depends on projects awarded by government or government-owned customers, which subjects us to a variety of risks.
3. If we fail to qualify for, or win new contracts from project owners, our business, financial condition, results of operations, prospects and cash flows could be adversely affected.

BID/ISSUE PROGRAM

BID/ISSUE OPENED ON: FRIDAY, MARCH 21, 2025

BID/ISSUE CLOSED ON: TUESDAY, MARCH 25, 2025

PROPOSED LISTING: FRIDAY, MARCH 28, 2025*

*Subject to the receipt of listing and trading approval from NSE Emerge

PROPOSED LISTING: The Equity Shares offered through the Prospectus dated March 25, 2025 are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purposes of the Issue, NSE shall be the Designated Stock Exchange. Our Company has received In-Principle approval letter dated February 17, 2025 from National Stock Exchange of India ("NSE") for using its name in the Prospectus for listing of its Equity Shares.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE'.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00 % of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For Further Details, refer to the chapter titled "Issue Procedure" on page 326 of the Prospectus.

SUBSCRIPTION DETAILS

The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 2,44,800 Equity Shares. Such 2 Anchor Investors were allocated 2,44,800 Equity Shares at a price of Rs. 181 per Equity Share under the Anchor Investor Portion aggregating to Rs. 4,43,08,800.

DETAILS OF APPLICATIONS (BEFORE TECHNICAL REJECTION)

Sr. No.	Category	Number of Application(s)	Number of Equity Shares	Number of shares reserved as per Prospectus	Number of times subscribed	Amount (Rs.)
1.	Qualified Institutional Buyers (excluding Anchor Portion)	2	163800	163800	1.00	29647800.00
2.	Non-Institutional Bidders	104	2714400	1633200	1.66	491306400.00
3.	Retail Individual Investors	2003	1201800	2042400	0.59	217501800.00
4.	Market Maker	1	216000	216000	1.00	39096000.00
	TOTAL	2110	4296000	4055400	1.06	777552000.00

Summary of valid applications for QIB, NII, RII and Market Maker are as mentioned below:

Sr. No.	Category	Gross*		Less: Valid Rejections		Valid		Allotment	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1.	Qualified Institutional Buyers (excluding Anchor Portion)	2	163800	0	0	2	163800	2	163800
2.	Retail Individual Investors	2003	1201800	63	37800	1940	1164000	1940	1164000
3.	Non-Institutional Bidders	104	2714400	2	3600	102	2710800	102	2511600
4.	Market Maker	1	216000	0	0	1	216000	1	216000
	Total	2110	4296000	65	41400	2045	4254600	2045	4055400

*This includes 30 applications for 18,000 Equity Shares from Retail Individual Investors which were not in book but excludes bids (UPI Mandates) not accepted by investors.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Wednesday, March 26, 2025.

1. Allocation to Retail Individual Investors (After Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 0.57 times i.e. out of 2042400 Equity Shares the total number of shares allotted in this category is 1164000 Equity Shares to 1940 successful applicants. The category wise details of the Basis of Allotment are under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(10)	(12)	(13)	(14)	(15)	(16)
1	600	1940	100	1164000	100	1164000	600	600	1	1	1940	100	1164000	100	0
Grand Total		1940	100	1164000	100	1164000					1940	100	1164000	100	0

2. Allocation to Non-Institutional Investors (After Rejections & Withdrawal): The Basis of Allotment to Non- Institutional Investors, who have bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.08 times i.e. for 2710800 Equity Shares. The total number of shares allotted in this category is 2511600 Equity Shares to 102 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	1200	44	43.13	52800	1.94	48920	1111.82	600	1	1	44	43.13	26400	1.05	-22520
2	1200		0		0			600	38	44		0	22800	0.91	22800
3	1800	8	7.84	14400	0.53	13342	1667.75	1200	1	1	8	7.84	9600	0.38	-3742
4	1800		0		0			600	6	8		0	3600	0.14	3600
5	2400	10	9.8	24000	0.88	22236	2223.6	1800	1	1	10	9.8	18000	0.72	-4236
6	2400		0		0			600	7	10		0	4200	0.17	4200
7	3000	5	4.9	15000	0.55	13898	2779.6	2400	1	1	5	4.9	12000	0.48	-1898
8	3000		0		0			600	3	5		0	1800	0.07	1800
9	3600	1	0.98	3600	0.13	3335	3335	3600	1	1	1	0.98	3600	0.14	265
10	5400	2	1.96	10800	0.39	10006	5003	4800	1	1	2	1.96	9600	0.38	-406
11	5400		0		0			600	1	2		0	600	0.02	600
12	6000	5	4.9	30000	1.1	27796	5559	5400	1	1	5	4.9	27000	1.08	-796
13	6000		0		0			600	1	5		0	600	0.02	600
14	6600	2	1.96	13200	0.48	12230	6115	6000	1	1	2	1.96	12000	0.48	-230
15	8400	1	0.98	8400	0.3	7783	7783	7800	1	1	1	0.98	7800	0.31	17
16	10200	1	0.98	10200	0.37	9450	9450	9600	1	1	1	0.98	9600	0.38	150
17	10800	1	0.98	10800	0.39	10006	10006	10200	1	1	1	0.98	10200	0.41	194
18	13800	4	3.92	55200	2.03	51144	12786	12600	1	1	4	3.92	50400	2.01	-744
19	13800		0		0			600	1	4		0	600	0.02	600
20	15600	1	0.98	15600	0.57	14454	14454	14400	1	1	1	0.98	14400	0.57	-54
21	16200	1	0.98	16200	0.59	15010	15010	15000	1	1	1	0.98	15000	0.6	-10
22	19200	1	0.98	19200	0.7	17789	17789	18000	1	1	1	0.98	18000	0.72	211
23	21000	1	0.98	21000	0.77	19457	19457	19200	1	1	1	0.98	19200	0.76	-257
24	22800	1	0.98	22800	0.84	21125	21125	21000	1	1	1	0.98	21000	0.84	-125
25	27600	4	3.92	110400	4.07	102287	25571.75	25200	1	1	4	3.92	100800	4.01	-1487
26	27600		0		0			600	2	4		0	1200	0.05	1200
27	30600	1	0.98	30600	1.12	28351	28351	28200	1	1	1	0.98	28200	1.12	-151
28	45000	1	0.98	45000	1.66	41693	41693	42000	1	1	1	0.98	42000	1.67	307
29	48000	1	0.98	48000	1.77	44473	44473	44400	1	1	1	0.98	44400	1.77	-73
30	55200	1	0.98	55200	2.03	51144	51144	51000	1	1	1	0.98	51000	2.03	-144
31	55800	1	0.98	55800	2.05	51700	51700	51600	1	1	1	0.98	51600	2.05	-100
32	165600	1	0.98	165600	6.1	153431	153431	153600	1	1	1	0.98	153600	6.12	169
33	504000	2	1.96	1008000	37.18	933928	466964	466800	1	1	2	1.96	933600	37.17	-328
34	504000		0		0			600	1	2		0	600	0.02	600
35	849000	1	0.98	849000	31.31	786612	786612	786600	1	1	1	0.98	786600	31.32	-12
Grand Total		102	100	2710800	100	2511600					102	100	2511600	100	0

3. Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 163800 Equity Shares. The total number of shares allotted in this category is 163800 Equity Shares to 2 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	55200	1	50	55200	33.69	55200	55200	55200	1	1	1	50	55200	33.7	0
2	108600	1	50	108600	66.3	108600	108600	108600	1	1	1	50	108600	66.3	0
Grand Total		2	100	163800	100	163800					2	100	163800	100	0

4. Allocation to Anchor Investors (After Rejections & Withdrawal): The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 2,44,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

Category	FIS/ BANKS	MFS	IC'S	NBFC'S	AIF	FPI	Others	Total
Anchor	-	-	-	-	-	2,44,800	-	2,44,800

5. Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker, who has bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 216000 Equity Shares. The total number of shares allotted in this category is 216000 Equity Shares to 1 successful applicant. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)
							Before rounding off	After rounding off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	216000	1	100	216000	100	216000	216000	216000	1	1	1	216000	100	0
Grand Total		1	100	216000	100	216000				1	100	216000	100	0



SHUBHAM HOUSING DEVELOPMENT FINANCE CO. LTD.
Corporate Office : 425, Udyog Vihar Phase IV, Gurgaon-122015 (Haryana)
Ph. : 0124-4212530/31/32, E-Mail : customercare@shubham.co Website : www.shubham.co

DEMAND NOTICE
Notice U/S 13(2) of Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (hereinafter called 'ACT')
It is to bring to your notice that your loan account has been declared as NPA by secured creditor **Shubham Housing Development Finance Company Limited** having its registered office at 608 - 609, 6th Floor, Block – C Ansal Imperial Tower, Community Center, Naraina Vihar, New Delhi - 110028 (hereinafter called 'SHDFCL') and you are liable to pay total outstanding against your loan to SHDFCL. You are also liable to pay future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges etc. Therefore, we hereby call upon you to discharge in full your liabilities to SHDFCL within **60 days** from the date of this notice failing which SHDFCL will be empowered to exercise the power under Section 13(4) of the ACT. The details of borrowers and secured assets are as under: -

S. No.	Loan No./ Borrower(s) Name	Applicant Address	Demand Notice Date & Amount	Secured Asset
1	Loan No. ONAG231000005071532 & ONAG2210000050503022 Sandip Madhukar Gajbhiye, Vanita Sandeep Gajbhiye	Behind Era International School Ward No 2 Chankapur Khaparkhedha Nagpur Maharashtra - 441102	22-03-2025 & ₹ 7,31,586/- & ₹ 6,15,566/-	Grampanchayat House No.4046 60 Mouza Chankapur, Grampanchayat Pota Chankapur, PH. No.53, Bandoabast No.71, Ward No.2 Tah. Saoner Dist. Nagpur Maharashtra- 441107. Area: 1200 Sq.Ft, Boundaries: East- Open Land No.46, West - Road, North -Road, South - Open Land No.61

Place : Gurgaon
Date : 27.03.2025

Authorised Officer
Shubham Housing Development Finance Company Limited



Registered Office: Radhika,2nd Floor, Law Garden Road, Navrangpura, Ahmedabad, Gujarat, Pincode-380009
Regional Office: 317, Buty Building, above Bank of India, Ravindranath Tagore Road, Civil Lines, Nagpur.440001

DEMAND NOTICE UNDER SECTION 13(2) OF THE SARFAESI ACT, 2002
You, below mentioned borrowers, co-borrowers and guarantors have availed loan(s) facility(ies) from HDB Financial Services Limited by mortgaging your immovable properties (securities) you have not maintained your financial discipline and defaulted in repayment of the same. Consequent to your defaults your loans were classified as non-performing assets as you to avail the said loan(s) along with the underlying security interest created in respect of the securities for repayment of the same. The HDBFS has right for the recovery of the outstanding dues, now issued demand notice under section 13(2) of the securitization and Reconstruction of Financial Asset and Enforcement of Security Interest Act, 2002 (the Act), the contents of which are being published herewith as per section 13(2) of the act read with rule 3(1) of the security interest (enforcement) rules, 2002 as and by way of alternate service upon you. Details of the Borrowers, Co-borrowers, Guarantors ,Loans, Securities, Outstanding dues, Demand Notice sent under section 13(2) and Amount claimed there are given are given below:-

1) **Borrower and Co-Borrowers and Guarantors:** (1) **Sarkari Swast Dhanyachi Dukan** Near Rajsthan Shop Factory Ekorl Ward Chandrapur Chandrapur Ho-442401 Maharashtra **And Also** L A 64 sq Mt out of T A 128 Sq Mt (Old P No 43 BK No 67) New City Sny No 9604 Sheet No.67 And Construction Thereon Chandrapur Ho-442401 **And Also** L A 63.99 sq.mt Out of T A 128 Sq Mt(Old P No.43 Bk No 67) New City Sny No 9604 Sheet No 67 and C A 32.51 Sq Mtr Chandrapur Ho-442401 (2) **Vivek Raghunath Katare** (Deceased Through Legal Heir) Trupti Vivek Katare (Legal Heir) At Binba Ward Near Ghate Dekoreshan Chandrapur Chandrapur Ho-442401 Maharashtra 3. **Mukund Vivek Katare** At Binba Ward Near Ghate Dekoreshan Chandrapur Chandrapur Ho-442401 Maharashtra 4. **Vedant Vivek Katare** At Binba Ward Near Ghate Dekoreshan Chandrapur Chandrapur Ho-442401 Maharashtra 5. **Loan Accounts** Numbers: 35659804 3) **Loan Amount** in INR: Rs.32,01,104/- (Rupees Thirty Two Lakhs One Thousand One Hundred Four Only) 4) **Detail description of the Security:** At. "All that piece and parcel of the land East West division in Northern Portion of the land Admeasuring 64 Sq Mtr. (688.89Sq.Ft) out of Total Area 128 Sq Mtr (Old Plot No 43/2, Block No 67) New City Survey No 9604, Sheet No 16 and Construction Thereon, Situated at Nazul Mohhala Jatpura No.2, Chandrapur Tehsil And District Chandrapur" and "All that piece and parcel of the land East West Division in Northern Portion of the Land Admeasuring 64 Sq Mtr. (688.89Sq.Ft) out of Total Area 128 Sq Mtr (Old Plot No 43/2, Block No 67) New City Survey No 9604, Sheet No 16 and Constructed Area 32.51 Sq Mtr Thereon, Situated at Nazul Mohhala Jatpura No. 2, Chandrapur Tehsil and District Chandrapur" 5) **Demand Notice Date:** 17-03-2025 6) **Amount due** in INR: **Rs.30,99,827.47/- (Rupees Thirty Lakh Ninety Nine Thousand Eight Hundred & Twenty Seven - Paise Forty Seven Only)** of account as of 12-03-2025 and future contractual interest till actual realization together with incidental expenses, cost and charges etc.

1. The Borrower and Co-Borrowers/Guarantors are called upon to make payment of the above mentioned demanded amount with further interest as mentioned herein above in full within 60 days of this notice failing which the Undersigned Authorised Officer of HDBFS shall be constrained to take action under the Act to enforce the above mentioned securities. Please note that, as per section 13(13) of the said Act, 2. Mortgages are restrained from transferring the above-referred securities by way of sale, lease, Leave & License or otherwise without the consent of HDBFS. 3. **For any query or Full and Final Settlement, Please Contact: Area Collection Manager Mr. Gurvindar Sing Tinama, Contact No. 8805986282, Authorised Officer Mr. Amit Tamhane (Authorised Officer), PHONE No. 8149777380 (M) of HDB Financial Services Limited.**

PLACE : Nagpur
DATE : 28/03/2025

SD/- For HDBFS
Authorised signatory




FEDBANK FINANCIAL SERVICES LTD.
Unit no.: 1101, 11th Floor, Cignus, Plot No. 71A, Powai, Paspoli, Mumbai – 400 087

POSSESSION NOTICE

Whereas
The undersigned being the Authorized Officer of Fedbank Financial Services Ltd. under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of the powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **Dec 17th, 2024** calling upon the Borrower, Mortgagor, Co-Borrower(s) and Guarantor: **(1) Sanket Ramesh Bhojar (Co- Borrower) (2) Jayshree Sanket Bhojar (Co- Borrower)** to repay the amount mentioned in the said notice being **Rs. 21,12,964/- (Rupees Twenty One Lakhs Twelve Thousand Nine Hundred Sixty Four Only)** as on **13/12/2024 in Loan Account No. FEDCCRSTL0498901** together with further interest thereon at the contractual rate plus all costs charges and incidental expenses etc. within 60 days from the date of receipt of the said demand notice.
The Borrower, Mortgagor, Co-Borrower(s) and Guarantor mentioned hereinabove having failed to repay the above said amount within the specific period, notice is hereby given to the Borrower, Mortgagor, Co-Borrower(s), Guarantor and the public in general that the undersigned Authorised officer has taken **Possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the SARFAESI Act read with Rule 8 of Security Interest (Enforcement) Rules, 2002 on this the **March 25th** of the year **2025**
The Borrower, Mortgagor, Co-Borrower(s) and Guarantor mentioned hereinabove in particular and the public in general is/are hereby cautioned not to deal with the following property and any dealings with the following property will be subject to the charge of Fedbank Financial Services Ltd. for an amount **Rs. 21,12,964/- (Rupees Twenty One Lakhs Twelve Thousand Nine Hundred Sixty Four Only)** as on **13/12/2024 in Loan Account No. FEDCCRSTL0498901** together with further interest thereon at the contractual rate plus all the costs charges and incidental expenses etc.
The borrower's attention is invited to sub-section (8) of Section 13 of the Act, in respect of time available to redeem the secured assets.

SCHEDULE I
DESCRIPTION OF THE MORTGAGED PROPERTY
Particulars of the immovable property document deposited to Fedfina)
All that part and parcel of land area 111.92, sq mtrs, out of land area 166.75, sq mtrs of plot no 4/1 out of survey no 71 & 72, situated at Mouja Rampur Tq Rajura Dist Chandraur
Boundries as Under:-
East:- Rajura to sasti Road and Remain part of plot no 4/1 owned by sou sarala Balvant Khamankar
West:- Plot No 59 & 60
North:- Hous of Shri Baburao Bobade
South:- Remain part of plot no 4/1 owned by sou sarala balvant khaankar and house of Balvant Khamankar
Place:- Chandrapur
Date:- 25/03/2025


(Authorized Officer)
Fedbank Financial Services Ltd



TATA CAPITAL HOUSING FINANCE LTD.
Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013.
CIN No. U67190MH2008PLC187552.
Contact No. (022) 61827414, (022) 61827375

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)
(As per Rule 8(1) of the Security Interest Enforcement Rules, 2002)
Whereas, the undersigned being the Authorized Officer of the TATA Capital Housing Finance Limited., under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated as below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.
The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules.
The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **TATA Capital Housing Finance Limited**, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date of demand notice.
The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets..

Loan Account No.	Name of Obligor(s)/ Legal Heir(s)/Legal Representative(s)	Amount & Date of Demand Notice	Date of Possession
9370427 & 9379453	MR. RAVI MANOHARRAO BHUTE & MRS. PRITI RAVI BHUTE	As on 14-01-2025 an amount of Rs. 11,75,343/- (Rupees Eleven Lakh Seventy Five Thousand Three Hundred and Forty Three Only) & 14-01-2025	24.03.2025
Description of Secured Assets/Immovable Properties : - Schedule – A residential apartment bearing Flat No. 205, situated on West North Side of Second Floor of "Vaishnavi Residency" having carpet area admeasuring 35.92 Sq. Mtrs. And super built up area 602.34 Sq. Ft. (55.98 Sq. Mtrs.) situated at Mouje Benoda, Pragane Nandgaon Peth, Tq. & Dist. Amravati, within the limits of Municipal Corporation of City of Amravati and within the Jurisdiction of Sub-Registrar, Amravati, and within the area known as 'Shree Colony' out of Field Survey No. 38/2, admeasuring 0 Acre 20 Guntha, which is converted into layout as per the amended order passed in Revenue case No. NAP- 48/Benoda-42/1982-83, dated 20.06.1983.			
10127811	MR. NARENDRA SHRAWAN RAWALE & MRS. ARCHANA NARENDRA RAWALE	As on 08-01-2025 an amount of Rs. 17,29,9870/- (Rupees Seventeen Lakh Twenty Nine Thousand Eight Hundred Seventy Only) & 08-01-2025	24.03.2025
Description of Secured Assets/Immovable Properties : - Schedule – A That the property situated at within the local limits of Amravati Municipal Corporation and within the jurisdiction of Sub Registrar Amravati, bearing field Survey No. 193/3, the agricultural field converted into Non agricultural use as per the order of Collector Amravati in Revenue Case No. NAP – 34/Rahatgaon –38/2013 – 2014, Order Dated 11.11.2013, out of said layout converted land Plot No. 2, admeasuring 4678 Sq. Ft. thereon residential building named and style as "The Best Residency" therein Flat No. 102, on First Floor, having Built Up area of 29.89 Sq. Mtrs. Along with 5.13% undivided share in land at mouje Rahatgaon, Pragane Nandgaon Peth, Tah. And Dist. Amravati.			
TCHHL02 75000100 084489	MR. SRINIVASRAO GANDEWAR & MR. SANTOSH KUMAR GANDEWAR	As on 08-01-2025 an amount of Rs.33,85,773/- (Rupees Thirty Three Lakh Eighty Five Thousand Seven Hundred Seventy Three Only) & 08-01-2025	25.03.2025
Description of Secured Assets/Immovable Properties : - Schedule – A All that piece and parcel of the residential Apartment bearing No. 301 on Third Floor of the building "Madhav Niwas" consisting of the total super built up area admeasuring 95.526 Sq. Mtrs. With 30% undivided proportionate share in Plot No. 234, adm. 216 Sq. Mtr. House No. 3458/A/234, Ward No. 15, Kh. No. 58/25 of Mz- Babulkhedha, C. S. No. 6739/1, Sheet No. 45, PH No. 39, The Empress Mills Co-Op. HSG. Society Ltd., Shri Nagar, Tah. & Dist. Nagpur within the limits of Magpur Municipal Corporation's Ward No. 15 and Nagpur Improvement Trust, Tahsil & District Nagpur.			
9980035 & 10607933	MR. VIJAYKUMAR SIDHESHWAR SINGH & MRS. RUBI SINGH	As on 14-01-2025 an amount of Rs.26,96,358/- (Rupees Twenty Six Lakh Ninety Six Thousand Three Hundred and Fifty Eight Only) & 14-01-2025	25.03.2025
Description of Secured Assets/Immovable Properties : - Schedule – A All that piece and parcel of land bearing Duplex Bungalow No. 33A (3BHK) constructed on Plot No. 8 to 21 and 23 to 36 being Duplex Bungalow covering Built-Up area of 87.842 Sq. Mtrs. & Super Built- up area of 116.127 Sq. Mtrs. (1250 sq. Ft.) comprising of ground and first floor, being 2.408% undivided share and interest of the land comprising of plot Nos. 8 to 21 and 23 to 36 total admeasuring 3827.92 Sq. Mtrs. (41203.73 Sq. Fts.) in the layout/ Scheme known as "Agrasen Nagar" out of Khasra No. 143, Patwari Halka No. 15, of Mouza - Bhilgaon, Tahsil - Kamptee, District Nagpur, bounded as under : To the East : 9 MTS.Wide Layout Road, To the West : Khasara No. 144, To the North : Duplex / Bungalow No. 34, To the South : Duplex / Bungalow No. 33.			
Date: 28/03/2025 Place: Amravati, Nagpur		Sd/- Authorised Officer For Tata Capital Housing Finance Limited	



AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED
Registered Office: 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai-400 021. Ph.: (022) 6747 2117 Fax: (022) 6747 2118 E-mail: info@authum.com

Public Notice For E-Auction Cum Sale (Appendix – IV A) (Rule 8(6))
That pursuant to the approved resolution plan of the Reliance Home Finance Limited. (RHFL) by its Lenders in terms of RBI Circular No. RBI/2018-19/ 203, DBR.No. BP. BC. 45/21.04. 048/2018-19 dated June 7, 2019 on Prudential Framework for Resolution of Stressed Assets, the order of Hon'ble Supreme Court of India dated March 3, 2023 and the Special Resolution passed by the Shareholders on March 25, 2023, RHFL has entered into the agreement to transfer its Business by way of a slump sale on a going concern basis, to Reliance Commercial Finance Limited (Hereinafter referred to as "RCFL") and whereas all the rights and liabilities pertaining to the loan account (s) of the Borrower has/have also been transferred to RCFL.
Sale of Immovable property mortgaged to Authum Investment & Infrastructure Limited ("AIL") (Resulting Company pursuant to the demerger of lending business from Reliance Commercial Finance Limited ("RCFL") to AIL vide NCLT order dated 10.05.2024) having Corporate Office at **The Ruby 11th Floor, North-West wing, Plot No.29, Senapati Bapat Marg, Dadar (west), Mumbai- 400028 and Branch Office at: Authum Investment & Infrastructure Limited, Plot No. 87, Sawarkar Nagar, Near NIT Garden, Chhatrapati Sq. Nagpur 440015**, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter "Act"). Whereas the Authorised Officer ("AO") of Authum Investment & Infrastructure Limited had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHERE IS BASIS & AS IS WHAT IS BASIS" for realization of Authum Investment & Infrastructure Limited dues, The Sale will be done by the undersigned through e-auction platform provided at the website: www.bankeuctions.com.


Borrower(s)/ Co-orrower(s)/ Guarantor(s)	Demand Notice Date and Amount	Date of Physical Possession Total Outstanding	Reserve Price / Earnest Money Deposit / Bid Incremental
Loan A/c No. RHHLNAG000044397 & RHHTNAG000044763 Branch: NAGPUR SHAHEEN ASHFAQE PATEL ASHFAQE MUSTAQE PATEL	6/23/2021 & Rs. 3962965/- (Rupees Thirty Nine Lakh Sixty Two Thousand Nine Hundreds Sixty Five Only)	2/10/2025 Total Outstanding as on 3/17/2025 Rs. 7149897.71/(Rupees Seventy-One Lakh Forty-Nine Thousand Eight Hundred Ninety-Seven and Seventy-One Paisa)	Rs. 3600000/-(Rupees Thirty Six Lakh Only) Earnest Money Deposit (EMD) Rs. 360000/-(Rupees Three Lakh Sixty Thousand Only) Bid Incremental Rs. 25000/-(Rupees Twenty-Five Thousand Only)

Description Of The Immovable Property/ Secured Asset : Duplex No 63 P No 63 P H No 15 Survey No 8b 8c 11 And 12 Gram Panchayat Bhilgaon Tah Kamptee Dist Nagpur Nagpur Maharashtra-440026

Date of Inspection :- 21st APR 25
EMD Last Date : 28th APR 25
Till 05:00 PM
Date/ Time of E-Auction :29th APR 25
11:00-13:00 PM

Mode Of Payment: All payment shall be made by demand draft in favour of "Authum Investment & Infrastructure Limited" payable at NAGPUR or through RTGS/NEFT. The accounts details are as follows: a) Name of the account: - Authum Investment & Infrastructure Limited CHD A/C b) Name of the Bank: HDFC Bank Ltd., c) Account No: 99999917071983, d) IFSC Code: HDFC000119.

TERMS & CONDITIONS OF ONLINE E-AUCTION SALE:-
1. The Property is being sold on "AS IS WHERE IS, WHATEVER THERE & WITHOUT RECOURSE BASIS". As such sale is without any kind of warranties & indemnities.
2. For details, help, procedure and online bidding on e-auction prospective bidders may contact the Service Provider M/S C1 India Pvt Ltd, Plot No- 68, 3rd floor Sector 44 Gurgaon Haryana -122003 (Contact no. 7291981124,25,26)Support Email – Support@bankeuctions.com , Mr. Bhavik Pandya Mob. 8866682937. Email: Gujarat@c1india.com
3. For further details and queries, contact Authorized Officer: Mr. Ranjeet Kumar Dubey – (Ph: 9324671175)
4. This publication is also 30 (Thirty) days notice to the Borrower / Mortgagor / Guarantors of the above said loan account pursuant to rule 8(6) of Security Interest (Enforcement) Rules 2002, about holding of auction sale on the above-mentioned date / place.
Place:- NAGPUR
Date : 28.03.2025
SD/-
Authorized Officer



FEDBANK FINANCIAL SERVICES LTD.
Unit no.: 1101, 11th Floor, Cignus, Plot No. 71A, Powai, Paspoli, Mumbai – 400 087

POSSESSION NOTICE

Whereas
The undersigned being the Authorized Officer of Fedbank Financial Services Ltd. under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of the powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **Oct 22nd, 2024** calling upon the Borrower, Mortgagor, Co-Borrower(s) and Guarantor: **(1) Prakash Ghituiji Aswale (Borrower) (2) Ramjana Prakash Aswale (Borrower)** to repay the amount mentioned in the said notice being **Rs. 21,64,430/- (Rupees Twenty One Lakhs Sixty Four Thousand Four Hundred Thirty Only)** as on **22/10/2024 in Loan Account No. FEDNKR0HL0492954** together with further interest thereon at the contractual rate plus all costs charges and incidental expenses etc. within 60 days from the date of receipt of the said demand notice.
The Borrower, Mortgagor, Co-Borrower(s) and Guarantor mentioned hereinabove having failed to repay the above said amount within the specific period, notice is hereby given to the Borrower, Mortgagor, Co-Borrower(s), Guarantor and the public in general that the undersigned Authorised officer has taken **Physical Possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the SARFAESI Act read with Rule 8 of Security Interest (Enforcement) Rules, 2002 on this the **March 25th** of the year **2025**
The Borrower, Mortgagor, Co-Borrower(s) and Guarantor mentioned hereinabove in particular and the public in general is/are hereby cautioned not to deal with the following property and any dealings with the following property will be subject to the charge of Fedbank Financial Services Ltd. for an amount **Rs. 21,64,430/- (Rupees Twenty One Lakhs Sixty Four Thousand Four Hundred Thirty Only)** as on **22/10/2024 in Loan Account No. FEDNKR0HL0492954** together with further interest thereon at the contractual rate plus all the costs charges and incidental expenses etc.
The borrower's attention is invited to sub-section (8) of Section 13 of the Act, in respect of time available to redeem the secured assets.

SCHEDULE I
DESCRIPTION OF THE MORTGAGED PROPERTY
Schedule-A
Description of Property
(Particulars of the immovable property document deposited to Fedfina)
All that part and parcel of Plot No 198 to 309 admeasuring 17436.001 sq mtrs (187681.114 sq ft) having sheet no 248 city survey no 101 mouza nagpur corresponding to municipal corporation House No 1128/F/A/5/23 bearing Survey No 319/1,2,3,4 Ward No 20 situated Beside KDK College Nandanvan Nagpur
Boundaries as Under.
East:- Road
West:- KDK College
North:- Road
South:- Plot No 1 A to 7

Schedule-B
Description of Property
(Particulars of the immovable property document deposited to Fedfina)
All that part and parcel of Flat/Apartment No 23, residential family unit having total super build up area of 550sq ft (51.09 sq mtrs) on 2nd Floor Building No AS, On Plot No 198-309 Khasra No 319/1, 1,2,3 Mouja Nagpur Sheet No 248, C S No 101, Vynketesh Nagar Nandanvan Nagpur 440009
Boundaries as Under.
East:- Flat No 22
West:- Building A6
North:- Flat No 24
South:- Open
Place:- Nagpur
Date:- 25/03/2025

(Authorized Officer)
Fedbank Financial Services Ltd

.....Continue from previous page

The Board of Directors of the Company at its meeting held on March 26, 2025, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialized form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before March 27, 2025. Further, the instructions to Self-Certified Syndicate Banks are being processed on or before March 27, 2025, for unblocking funds. In case the same is not received within Two (2) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned on or before Thursday, March 27, 2025. The company shall file the listing application with National Stock Exchange of India Limited on or before March 27, 2025. The Company is in the process of obtaining the listing & the trading approval from National Stock Exchange of India Limited, and the trading is expected to commence on or before March 28, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus dated March 25, 2025.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at <https://www.bigshareonline.com>. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER



Kreo Capital Private Limited
Registered Address: 2nd Floor, VCA Complex, Near Gate No. 08, Civil Lines, Sadar Bazar, Nagpur – 440001, Maharashtra, India
Tel. No.: 0712-2997550/ 0712-2997551
Email: office@kreocapital.com
Website: <https://www.kreocapital.com>
Investor Grievance e-mail: office@kreocapital.com
Contact Person: Mr. Ayush Parakh
SEBI Registration No.: INM000012689

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India.
Telephone: +91 22 62638200
Email: ipo@bigshareonline.com
Website: <https://www.bigshareonline.com>
Investor grievance e-mail: investor@bigshareonline.com
Contact Person: Mr. Sagar Pathare
SEBI Registration No.: INR000001385

CORRIGENDUM TO THE PROSPECTUS DATED MARCH 25, 2025.

This corrigendum is to be read with heading “Shareholding Pattern of our Company” on page number 70 of the Prospectus dated March 25, 2025.

In the column “Number of Locked-in Shares (XII),” 10,714,804 equity shares are locked in for the Promoter and Promoter Group and 12 equity shares are locked in for the Public as of the date of the Prospectus.

Place : Nagpur
Date : March 27, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACTIVE INFRASTRUCTURES LIMITED.

Disclaimer: **Active Infrastructures Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the Prospectus dated March 25, 2025, with the Registrar of Companies, Mumbai and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the websites of SEBI at www.sebi.gov.in, website of the Company at <https://activeinfra.in/>, the website of the BRLM at <https://www.kreocapital.com> and the website of NSE at www.nseindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section “Risk Factors” beginning on page 29 of the Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

(This is only a public announcement for information purposes and not a Prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India)

active

ACTIVE INFRASTRUCTURES LIMITED

Corporate Identity Number: U45200MH2007PLC174506

Our Company was originally incorporated as a private limited company under the name "Active Infrastructures Private Limited", under the provisions of Companies Act, 1956 and received a certificate of incorporation dated September 26, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extraordinary general meeting of the Company held on June 12, 2024 and the name of our Company was changed to "Active Infrastructures Limited" and a fresh Certificate of Incorporation dated August 09, 2024 having CIN U45200MH2007PLC174506 was issued by the Registrar of Companies, Mumbai, Maharashtra. For further details of changes in name and registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 148 of the Prospectus.

Corporate Identity Number: U45200MH2007PLC174506

Registered Office : Rian Tower 10th Floor, Mangalwari Road, Sadar, Sadar Bazar, Nagpur- 440001, Maharashtra, India;

Contact Person : Mrs. Aanchal Tembhre, Company Secretary and Compliance Officer; E-mail: investorinfo@activeinfra.in; Telephone: +91 7030002840; Website: https://activeinfra.in/

PROMOTERS OF THE COMPANY**MR. SUNIL GYANCHAND RAISONI, MR. SHREYAS SUNIL RAISONI, SHRADHA INFRAPROJECTS LIMITED AND RIAAN DIAGNOSTIC PRIVATE LIMITED**

THIS ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NSE. Our Company has filed the Prospectus dated March 25, 2025 (the "Prospectus") with the Registrar of Companies (ROC), Mumbai and the equity shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares is expected to commence on March 28, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 43,00,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF ACTIVE INFRASTRUCTURES LIMITED ("ACTIVE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 7,783.36 LAKHS (THE "ISSUE"), OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE AGGREGATING TO ₹ 390.96 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 40,84,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE AGGREGATING TO ₹ 7,392.40 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.64% AND 27.57%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 5 EACH AND THE ISSUE PRICE IS ₹ 181 PER EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE IS ₹ 181 PER EQUITY SHARE.
THE ISSUE PRICE IS 36.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

- Our entire revenue stream is derived from activities from the states of Maharashtra, Uttar Pradesh and Madhya Pradesh. Any adverse development affecting our operations in these regions could have an adverse impact on our business, financial condition and results of operations.
- Our business significantly depends on projects awarded by government or government-owned customers, which subjects us to a variety of risks.
- If we fail to qualify for, or win new contracts from project owners, our business, financial condition, results of operations, prospects and cash flows could be adversely affected.

BID/ISSUE PROGRAM**BID/ISSUE OPENED ON: FRIDAY, MARCH 21, 2025****BID/ISSUE CLOSED ON: TUESDAY, MARCH 25, 2025****PROPOSED LISTING: FRIDAY, MARCH 28, 2025***

*Subject to the receipt of listing and trading approval from NSE Emerge

PROPOSED LISTING: The Equity Shares offered through the Prospectus dated March 25, 2025 are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purposes of the Issue, NSE shall be the Designated Stock Exchange. Our Company has received in-Principle approval letter dated February 17, 2025 from National Stock Exchange of India ("NSE") for using its name in the Prospectus for listing of its Equity Shares.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE'.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For Further Details, refer to the chapter titled "Issue Procedure" on page 326 of the Prospectus.

SUBSCRIPTION DETAILS

The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 2,44,800 Equity Shares. Such 2 Anchor Investors were allotted 2,44,800 Equity Shares at a price of ₹ 181 per Equity Share under the Anchor Investor Portion aggregating to ₹ 4,43,08,800.

DETAILS OF APPLICATIONS (BEFORE TECHNICAL REJECTION)

Sr. No.	Category	Number of Application(s)	Number of Equity Shares	Number of shares reserved as per Prospectus	Number of times subscribed	Amount (Rs.)
1.	Qualified Institutional Buyers (excluding Anchor Portion)	2	163800	163800	1.00	29647800.00
2.	Non-Institutional Bidders	104	2714400	1633200	1.66	491306400.00
3.	Retail Individual Investors	2003	1201800	2042400	0.59	370518000.00
4.	Market Maker	1	216000	216000	1.00	39096000.00
	TOTAL	2110	4296000	4055400	1.06	777552000.00

Summary of valid applications for QIB, Nil, RII and Market Maker are as mentioned below:

Sr. No.	Category	Gross* Applications	Equity Shares	Less: Valid Rejections Applications	Valid Applications	Equity Shares	Allotment Applications	Equity Shares
1.	Qualified Institutional Buyers (excluding Anchor Portion)	2	163800	0	0	2	163800	2
2.	Retail Individual Investors	2003	1201800	63	37800	1940	1164000	1940
3.	Non-Institutional Bidders	104	2714400	2	3600	102	2710800	102
4.	Market Maker	1	216000	0	0	1	216000	1
	Total	2110	4296000	65	41400	2045	4254600	2045

*This includes 30 applications for 18,000 Equity Shares from Retail Individual Investors which were not in book but excludes bids (UPI Mandates) not accepted by investors.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on Wednesday, March 26, 2025.

1. Allocation to Retail Individual Investors (After Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 0.57 times i.e. out of 2042400 Equity Shares the total number of shares allotted in this category is 1164000 Equity Shares to 1940 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate share available	Allocation per Applicant	Ratio of allotment to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14/-17)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	600	1940	100	1164000	100	1164000	600	600	1	1	1940	100	1164000
Grand Total	1940	100	100	1164000	100	1164000	600	600	1	1	1940	100	1164000

2. Allocation to Non-Institutional Investors (After Rejections & Withdrawal): The Basis of Allotment to Non-Institutional Investors, who have bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.08 times i.e. for 2710800 Equity Shares. The total number of shares allotted in this category is 2511600 Equity Shares to 102 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate share available	Allocation per Applicant	Ratio of allotment to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14/-17)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	1200	44	43.13	52800	1.94	48920	1111.82	600	1	1	44	43.13	26400
2	1200		0	0				600	38	44		0	22800
3	1800	8	7.84	14400	0.53	13342	1667.75	1200	1	1	8	7.84	9600
4	1800		0	0				600	6	8		0	3600
5	2400	10	9.8	24000	0.88	22236	2223.6	1800	1	1	10	9.8	18000
6	2400		0	0				600	7	10		0	4200
7	3000	5	4.9	15000	0.55	13898	2779.6	2400	1	1	5	4.9	12000
8	3000		0	0				600	3	5		0	1800
9	3600	1	0.98	3600	0.13	3335	3335	3600	1	1	1	0.98	3600
10	5400	2	1.96	10800	0.39	10006	5003	4800	1	1	2	1.96	9600
11	5400		0	0				600	1	2		0	600
12	6000	5	4.9	30000	1.1	27796	5559	5400	1	1	5	4.9	27000
13	6000		0	0				600	1	5		0	600
14	6600	2	1.96	13200	0.48	12230	6115	6000	1	1	2	1.96	12000
15	8400	1	0.98	8400	0.3	7783	7783	7800	1	1	1	0.98	7800
16	10200	1	0.98	10200	0.37	9450	9450	9600	1	1	1	0.98	9600
17	10800	1	0.98	10800	0.39	10006	10006	10200	1	1	1	0.98	10200
18	13800	4	3.92	55200	2.03	51144	12786	12600	1	1	4	3.92	50400
19	13800		0	0				600	1	4		0	600
20	15600	1	0.98	15600	0.57	14454	14454	14400	1	1	1	0.98	14400
21	16200	1	0.98	16200	0.59	15010	15010	15000	1	1	1	0.98	15000
22	19200	1	0.98	19200	0.7	17789	17789	18000	1	1	1	0.98	18000
23	21000	1	0.98	21000	0.77	19457	19457	19200	1	1	1	0.98	19200
24	22800	1	0.98	22800	0.84	21125	21125	21000	1	1	1	0.98	21000
25	27600	4	3.92	110400	4.07	102287	25571.75	25200	1	1	4	3.92	100800
26	27600		0	0				600	2	4		0	1200
27	30600	1	0.98	30600	1.12	28351	28351	28200	1	1	1	0.98	28200
28	45000	1	0.98	45000	1.66	41693	41693	42000	1	1	1	0.98	42000
29	48000	1	0.98	48000	1.77	44473	44473	44400	1	1	1	0.98	44400
30	55200	1	0.98	55200	2.03	51144	51144	51000	1	1	1	0.98	51000
31	55800	1	0.98	55800	2.05	51700	51700	51600	1	1	1	0.98	51600
32	165600	1	0.98	165600	6.1	153431	153431	153600	1	1	1	0.98	153600
33	504000	2	1.96	1008000	37.18	933928	466964	466800	1	1	2	1.96	933600
34	504000		0	0				600	1	2		0	600
35	849000	1	0.98	849000	31.31	786612	786612	786600	1	1	1	0.98	786600
Grand Total	102	100	2710800	100	2511600	100	2511600	100	102	100	2511600	100	0

3. Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 163800 Equity Shares. The total number of shares allotted in this category is 163800 Equity Shares to 2 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate share available	Allocation per Applicant	Ratio of allotment to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14/-17)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	55200	1	50	55200	33.69	55200	55200	55200	1	1	1	50	55200
2	108600	1	50	108600	66.3	108600	108600	108600	1	1	1	50	108600
Grand Total	2	100	163800	100	163800	100	163800	100	2	100	163800	100	0

4. Allocation to Anchor Investors (After Rejections & Withdrawal): The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 2,44,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

Category	FIS/ BANKS	MFS	ICS	NBFCs	AIF	FPI	Others	Total
Anchor	-	-	-	-	-	-	2,44,800	2,44,800

5. Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker, who has bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 216000 Equity Shares. The total number of shares allotted in this category is 216000 Equity Shares to 1 successful applicant. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate share available	Allocation per Applicant	Ratio of allotment to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14/-17)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	216000	1	100	216000	100	216000	216000	216000	1	1	1	100	216000
Grand Total	1	100	100	216000	100	216000	216000	216000	1	100	216000	100	0

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(Please scan this QR Code to view the Prospectus)

active

ACTIVE INFRASTRUCTURES LIMITED

Corporate Identity Number: U45200MH2007PLC174506

Our Company was originally incorporated as a private limited company under the name "Active Infrastructures Private Limited", under the provisions of Companies Act, 1956 and received a certificate of incorporation dated September 26, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extra ordinary general meeting of the Company held on June 12, 2024 and the name of our Company was changed to "Active Infrastructures Limited" and a fresh Certificate of Incorporation dated August 09,2024 having CIN U45200MH2007PLC174506 was issued by the Registrar of Companies, Mumbai, Maharashtra. For further details of changes in name and registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 148 of the Prospectus.

Corporate Identity Number: U45200MH2007PLC174506
Registered Office : Riaan Tower 10th Floor, Mangalwari Road, Sadar, Sadar Bazar, Nagpur- 440001, Maharashtra, India;
Contact Person : Mrs. Aanchal Tembhre, Company Secretary and Compliance Officer; E-mail: investorinfo@activeinfra.in; Telephone: +91 7030002840; Website: https://activeinfra.in/

PROMOTERS OF THE COMPANY

MR. SUNIL GYANCHAND RAISONI, MR. SHREYAS SUNIL RAISONI, SHRADHA INFRAPROJECTS LIMITED AND RIAAN DIAGNOSTIC PRIVATE LIMITED

THIS ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NSE. Our Company has filed the Prospectus dated March 25, 2025 (the "Prospectus") with the Registrar of Companies(ROC), Mumbai and the equity shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares is expected to commence on March 28, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 43,00,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF ACTIVE INFRASTRUCTURES LIMITED ("ACTIVE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 7,783.36 LAKHS ("THE ISSUE"), OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE AGGREGATING TO ₹ 390.96 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 40,84,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ 181/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 176/- PER EQUITY SHARE AGGREGATING TO ₹ 7,392.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.64 % AND 27.57 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 5 EACH AND THE ISSUE PRICE IS ₹ 181 PER EQUITY SHARE.
ANCHOR INVESTOR ISSUE PRICE IS ₹ 181 PER EQUITY SHARE.
THE ISSUE PRICE IS 36.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

- Our entire revenue stream is derived from activities from the states of Maharashtra, Uttar Pradesh and Madhya Pradesh. Any adverse development affecting our operations in these regions could have an adverse impact on our business, financial condition and results of operations.
- Our business significantly depends on projects awarded by government or government-owned customers, which subjects us to a variety of risks.
- If we fail to qualify for, or win new contracts from project owners, our business, financial condition, results of operations, prospects and cash flows could be adversely affected.

BID/ISSUE PROGRAM

BID/ISSUE OPENED ON: FRIDAY, MARCH 21, 2025

BID/ISSUE CLOSED ON: TUESDAY, MARCH 25, 2025

PROPOSED LISTING: FRIDAY, MARCH 28, 2025*

*Subject to the receipt of listing and trading approval from NSE Emerge

PROPOSED LISTING: The Equity Shares offered through the Prospectus dated March 25, 2025 are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purposes of the Issue, NSE shall be the Designated Stock Exchange. Our Company has received In-Principle approval letter dated February 17, 2025 from National Stock Exchange of India ("NSE") for using its name in the Prospectus for listing of its Equity Shares.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE'.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00 % of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For Further Details, refer to the chapter titled "Issue Procedure" on page 326 of the Prospectus.

SUBSCRIPTION DETAILS

The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 2,44,800 Equity Shares. Such 2 Anchor Investors were allotted 2,44,800 Equity Shares at a price of Rs. 181 per Equity Share under the Anchor Investor Portion aggregating to Rs. 4,43,08,800.

DETAILS OF APPLICATIONS (BEFORE TECHNICAL REJECTION)

Sr. No.	Category	Number of Application(s)	Number of Equity Shares	Number of shares reserved as per Prospectus	Number of times subscribed	Amount (Rs.)
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2.	Non-Institutional Bidders	104	2714400	1633200	1.66	491306400.00
3.	Retail Individual Investors	2003	1201800	2042400	0.59	217501800.00
4.	Market Maker	1	216000	216000	1.00	39096000.00
	TOTAL	2110	4296000	4055400	1.06	777552000.00

Summary of valid applications for QIB, NII, RII and Market Maker are as mentioned below:

Sr. No.	Category	Gross*		Less: Valid Rejections		Valid		Allotment	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1.	Qualified Institutional Buyers (excluding Anchor Portion)	2	163800	0	0	2	163800	2	163800
2.	Retail Individual Investors	2003	1201800	63	37800	1940	1164000	1940	1164000
3.	Non-Institutional Bidders	104	2714400	2	3600	102	2710800	102	2511600
4.	Market Maker	1	216000	0	0	1	216000	1	216000
	Total	2110	4296000	65	41400	2045	4254600	2045	4055400

*This includes 30 applications for 18,000 Equity Shares from Retail Individual Investors which were not in book but excludes bids (UPI Mandates) not accepted by investors.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Wednesday, March 26, 2025.

1. Allocation to Retail Individual Investors (After Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 0.57 times i.e. out of 2042400 Equity Shares the total number of shares allotted in this category is 1164000 Equity Shares to 1940 successful applicants. The category wise details of the Basis of Allotment are under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	600	1940	100	1164000	100	1164000	600	600	1	1	1940	100	1164000	100	0
Grand Total		1940	100	1164000	100	1164000					1940	100	1164000	100	0

2. Allocation to Non-Institutional Investors (After Rejections & Withdrawal): The Basis of Allotment to Non-Institutional Investors, who have bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.08 times i.e. for 2710800 Equity Shares. The total number of shares allotted in this category is 2511600 Equity Shares to 102 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	1200	44	43.13	52800	1.94	48920	1111.82	600	1	1	44	43.13	26400	1.05	-22520
2	1200		0		0			600	38	44		0	22800	0.91	22800
3	1800	8	7.84	14400	0.53	13342	1667.75	1200	1	1	8	7.84	9600	0.38	-3742
4	1800		0		0			600	6	8		0	3600	0.14	3600
5	2400	10	9.8	24000	0.88	22236	2223.6	1800	1	1	10	9.8	18000	0.72	-4236
6	2400		0		0			600	7	10		0	4200	0.17	4200
7	3000	5	4.9	15000	0.55	13898	2779.6	2400	1	1	5	4.9	12000	0.48	-1898
8	3000		0		0			600	3	5		0	1800	0.07	1800
9	3600	1	0.98	3600	0.13	3335	3335	3600	1	1	1	0.98	3600	0.14	265
10	5400	2	1.96	10800	0.39	10006	5003	4800	1	1	2	1.96	9600	0.38	-406
11	5400		0		0			600	1	2		0	600	0.02	600
12	6000	5	4.9	30000	1.1	27796	5559	5400	1	1	5	4.9	27000	1.08	-796
13	6000		0		0			600	1	5		0	600	0.02	600
14	6600	2	1.96	13200	0.48	12230	6115	6000	1	1	2	1.96	12000	0.48	-230
15	8400	1	0.98	8400	0.3	7783	7783	7800	1	1	1	0.98	7800	0.31	17
16	10200	1	0.98	10200	0.37	9450	9450	9600	1	1	1	0.98	9600	0.38	150
17	10800	1	0.98	10800	0.39	10006	10006	10200	1	1	1	0.98	10200	0.41	194
18	13800	4	3.92	55200	2.03	51144	12786	12600	1	1	4	3.92	50400	2.01	-744
19	13800		0		0			600	1	4		0	600	0.02	600
20	15600	1	0.98	15600	0.57	14454	14454	14400	1	1	1	0.98	14400	0.57	-54
21	16200	1	0.98	16200	0.59	15010	15010	15000	1	1	1	0.98	15000	0.6	-10
22	19200	1	0.98	19200	0.7	17789	17789	18000	1	1	1	0.98	18000	0.72	211
23	21000	1	0.98	21000	0.77	19457	19457	19200	1	1	1	0.98	19200	0.76	-257
24	22800	1	0.98	22800	0.84	21125	21125	21000	1	1	1	0.98	21000	0.84	-125
25	27600	4	3.92	110400	4.07	102287	25571.75	25200	1	1	4	3.92	100800	4.01	-1487
26	27600		0		0			600	2	4		0	1200	0.05	1200
27	30600	1	0.98	30600	1.12	28351	28351	28200	1	1	1	0.98	28200	1.12	-151
28	45000	1	0.98	45000	1.66	41693	41693	42000	1	1	1	0.98	42000	1.67	307
29	48000	1	0.98	48000	1.77	44473	44473	44400	1	1	1	0.98	44400	1.77	-73
30	55200	1	0.98	55200	2.03	51144	51144	51000	1	1	1	0.98	51000	2.03	-144
31	55800	1	0.98	55800	2.05	51700	51700	51600	1	1	1	0.98	51600	2.05	-100
32	165600	1	0.98	165600	6.1	153431	153431	153600	1	1	1	0.98	153600	6.12	169
33	504000	2	1.96	1008000	37.18	933928	466964	466800	1	1	2	1.96	933600	37.17	-328
34	504000		0		0			600	1	2		0	600	0.02	600
35	849000	1	0.98	849000	31.31	786612	786612	786600	1	1	1	0.98	786600	31.32	-12
Grand Total		102	100	2710800	100	2511600					102	100	2511600	100	0

3. Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 163800 Equity Shares. The total number of shares allotted in this category is 163800 Equity Shares to 2 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (14)-(7)	
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	55200	1	50	55200	33.69	55200	55200	55200	1	1	1	50	55200	33.7	0
2	108600	1	50	108600	66.3	108600	108600	108600	1	1	1	50	108600	66.3	0
Grand Total		2	100	163800	100	163800					2	100	163800	100	0

4. Allocation to Anchor Investors (After Rejections & Withdrawal): The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 2,44,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

Category	FIS/ BANKS	MFS	IC'S	NBFC'S	AIF	FPI	Others	Total
Anchor	-	-	-	-	-	2,44,800	-	2,44,800

5. Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker, who has bid at Issue Price of ₹ 181/- per equity share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 216000 Equity Shares. The total number of shares allotted in this category is 216000 Equity Shares to 1 successful applicant. The category wise details of the Basis of Allotment are as under:

